

ArrowStream

Seafood

Frozen cod filet's 5.1% m/m climb might not have ranked as the biggest, second biggest, or even third biggest monthly shift in the March seafood import prices, but that's more of a testament to how volatile of a month it was than anything else. It wasn't too big of a surprise given that cod prices are usually at or close to their eventual yearly highs between March and April, but we were hoping for more of a slower incline into this two-month period. The resulting \$4.60/lb. average surpassed October 2024's to reach a new 22-month high, and while it's possible that April's price average beats that, import volumes should start to climb in May and undercut prices throughout the summer. It seems unlikely that we'll be able to get back to the normal \$3.50 to \$3.80 range by the end of the year though. Prices FAS monthly imports.

Description	Market Trend	Supplies	Price vs. Last Year
Shrimp (16/20 frz)	Steady	Available	Higher
Shrimp (61/70 frz)	Steady	Short	Higher
Shrimp Tiger (26/30 frz)	Steady	Steady	Higher
Snow Crab, frz	Steady	Short	Higher
Tilapia Filet, frz	Steady	Short	Lower
Cod Filet, frz	Steady	Short	Higher
Tuna Yellowfin, frsh	Steady	Short	Higher
Salmon Atlantic Filet, frsh	Steady	Short	Higher
Pollock Filet, Alaska, frz	Steady	Available	Lower

61/70 Shrimp

