

# ArrowStream

## Seafood

The first month of import seafood data for 2025 was released last week, and it ended up being a pretty calm one for most the big items we follow. The biggest exception to that was fresh yellowfin tuna’s 15.8% surge m/m, but weird as it is to say, that was right on par with expectations. Yellowfin import volumes are almost always at or near their yearly lows during the first month of the calendar year, which tends to send prices skyrocketing. This year was no different, with the average price climbing to its highest point since the same month in 2023. Things are unlikely to settle down at all over the next few months. While the second half of the year is usually a pretty stable time for yellowfin, we’re now likely about to witness the price average go from what in all likelihood will be 2025’s high straight down to 2025’s low between April and June. The yearly floor has come during that three-month span in each of the past seven years, with May being the most common. By the time that data is released, yellowfin will likely be back in \$4.20 to \$4.40/lb. area. Prices FAS monthly imports.

Description	Market Trend	Supplies	Price vs. Last Year
Shrimp (16/20 frz)	Increasing	Short	Higher
Shrimp (61/70 frz)	Decreasing	Available	Higher
Shrimp Tiger (26/30 frz)	Decreasing	Available	Higher
Snow Crab, frz	Decreasing	Steady-Available	Higher
Tilapia Filet, frz	Increasing	Available	Higher
Cod Filet, frz	Increasing	Short	Higher
Tuna Yellowfin, frsh	Increasing	Short	Higher
Salmon Atlantic Filet, frsh	Increasing	Short	Higher
Pollock Filet, Alaska, frz	Increasing	Steady-Available	Higher

