

# ArrowStream

## Seafood

The final month of import seafood data for 2024 was released last week, and frozen Alaskan pollock was once again the most volatile out of the core group of items we follow. Following a surprise 8.2% m/m increase to a 20-month high of \$1.78/lb. in the November data, pollock wiped out all of those gains and then some in last week’s data with a 10.2% decline. As expected, volumes recovered quite a bit in December to round out a Q4 of counter-seasonally deflated imports, which helped to cut off pollock’s recent win streak at three months. Unlike most other seafood items, though, pollock prices and imports tend to run in tandem with each other instead of in opposite directions. Volumes should continue to improve for at least one more month, but we’re looking for the average price to keep coming down all the way through the release of the April data, albeit at a much slower pace than in December. Prices FAS monthly imports.

Description	Market Trend	Supplies	Price vs. Last Year
Shrimp (16/20 frz)	Increasing	Short	Higher
Shrimp (61/70 frz)	Increasing	Short	Higher
Shrimp Tiger (26/30 frz)	Decreasing	Short	Higher
Snow Crab, frz	Decreasing	Steady-Available	Higher
Tilapia Filet, frz	Decreasing	Available	Higher
Cod Filet, frz	Increasing	Steady-Available	Higher
Tuna Yellowfin, frsh	Decreasing	Available	Higher
Salmon Atlantic Filet, frsh	Increasing	Short	Higher
Pollock Filet, Alaska, frz	Decreasing	Available	Higher

