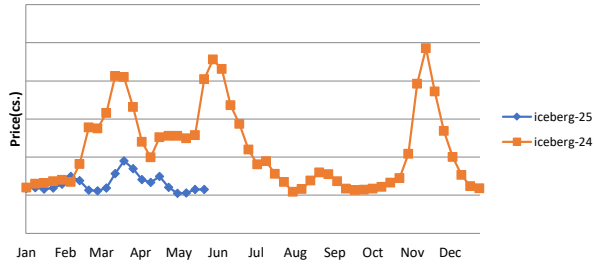


## Produce

### Iceberg Lettuce (24 count)



Nothing really unexpected happened within the big five produce sectors last week, continuing the recent streak of refreshing stability. 25 lb. large roma tomatoes' 22 percent drop w/w could be considered a highlight, but so long as this was just a one-week blip, they'll still be trending within their normal \$10 to \$15 range, and we don't expect much deviation from that between now and September. 48-count hass avocados fell another 1.6 percent and have now narrowed their y/y gap from 88 percent coming into March to just 29 percent now, a gap that should close completely within the next few weeks so long as they don't sharply rally like they did last June. 24-count iceberg lettuce was unchanged w/w and will hopefully remain tethered to the \$12 area from here through at least July if not August as well. Price bases noted below.

| Description                   | Market Trend | Supplies         | Price vs. Last Year |
|-------------------------------|--------------|------------------|---------------------|
| Limes (150 ct)                | Steady       | Short            | Higher              |
| Lemons (95 ct)                | Decreasing   | Steady-Available | Lower               |
| Lemons (200 ct)               | Increasing   | Short            | Lower               |
| Honeydew (6 ct)               | Steady       | Steady           | Higher              |
| Cantaloupe (15 ct)            | Decreasing   | Steady-Available | Lower               |
| Blueberries (12 ct)           | Steady       | Steady           | Higher              |
| Strawberries (12 pnt)         | Steady       | Short            | Higher              |
| Avocados (Hass 48 ct)         | Decreasing   | Available        | Higher              |
| Bananas (40 lb) Term          | Increasing   | Steady-Short     | Higher              |
| Pineapple (7 ct) Term         | Increasing   | Available        | Steady              |
| Idaho Potato (60 ct 50 lb)    | Steady       | Available        | Lower               |
| Idaho Potato (70 ct 50 lb)    | Steady       | Available        | Lower               |
| Idaho Potato (70 ct ) Term    | Decreasing   | Steady           | Higher              |
| Idaho Potato (90 ct 50 lb)    | Steady       | Available        | Higher              |
| Idaho Potato #2 (6 oz 100 lb) | Steady       | Available        | Higher              |
| Processing Potato (cwt)       | Decreasing   | Short            | Higher              |
| Yellow Onions (50 lb)         | Steady       | Steady           | Lower               |
| Yellow Onions (50 lb) Term    | Decreasing   | Steady           | Lower               |
| Red Onions (25 lb) Term       | Decreasing   | Steady           | Lower               |
| White Onions (50 lb) Term     | Decreasing   | Available        | Lower               |
| Tomatoes (lg case)            | Steady       | Steady-Short     | Higher              |
| Tomatoes (5x6 lb) Term        | Steady       | Short            | Steady              |
| Tomatoes (4x5 vine ripe)      | Decreasing   | Steady-Short     | Higher              |
| Roma Tomatoes (lg case)       | Decreasing   | Steady           | Lower               |
| Roma Tomatoes (xlg case)      | Decreasing   | Steady           | Lower               |
| Green Peppers (lg case)       | Decreasing   | Steady           | Lower               |
| Red Peppers (lg 15 lb case)   | Steady       | Available        | Lower               |
| Iceberg Lettuce (24 ct)       | Steady       | Steady           | Lower               |
| Iceberg Lettuce (24 ct) Term  | Increasing   | Steady           | Lower               |
| Leaf Lettuce (24 ct)          | Decreasing   | Available        | Lower               |
| Romaine Lettuce (24 ct)       | Decreasing   | Available        | Lower               |
| Mesculin Mix (3 lb) Term      | Decreasing   | Steady           | Lower               |
| Broccoli (14 ct)              | Increasing   | Steady-Short     | Lower               |
| Squash (1/2 bushel)           | Steady       | Available        | Steady              |
| Zucchini (1/2 bushel)         | Increasing   | Steady-Available | Lower               |
| Green Beans (bushel)          | Steady       | Short            | Steady              |
| Spinach (flat 24)             | Increasing   | Available        | Lower               |
| Mushrooms (10 lb lg) Term     | Steady       | Steady           | Lower               |
| Cucumbers (bushel)            | Decreasing   | Steady-Available | Lower               |
| Pickles (200-300 ct) Term     | Steady       | Short            | Higher              |
| Asparagus (sm)                | Decreasing   | Steady-Available | Higher              |
| Freight (truck CA-Cty Av)     | Decreasing   | Steady           | Lower               |