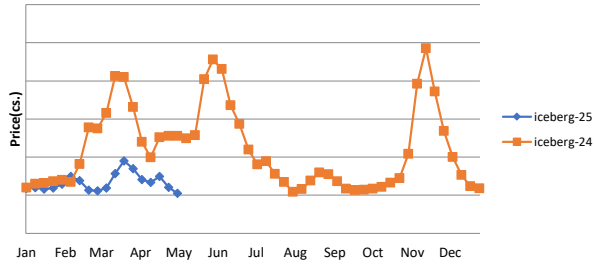


## Produce

### Iceberg Lettuce (24 count)



Avocados were probably last week's biggest highlight out of the core group of produce items after the 48-count hass price average extended its losing streak to six straight weeks. The slow but steady downturn has come despite pre-Cinco de Mayo positioning, and now that we're past the holiday demand season, prices will likely continue to trend sideways to slightly lower. We still probably won't have a shot at returning to the normal sub-\$50/carton area until after June, though. Yellow onions were another highlight after the 50 lb. price average climbed slightly w/w for the first time in over a year. This is around the time of year when yellow onions typically bottom out before turning higher through the end of June, so if prices are going to escape the rut they've been in since Q3 last year, now's the time. Ultimately, though, \$10/sack is probably as high as the short-term ceiling goes for the moment. 25 lb. large roma tomatoes climbed another 2.8% w/w, but that was a much slower rate of gain than the previous two weeks. We're now entering the typical quiet season for tomatoes so hopefully prices will remain stable from here through July. Price bases noted below.

Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Increasing	Short	Higher
Lemons (95 ct)	Increasing	Steady	Higher
Lemons (200 ct)	Increasing	Short	Lower
Honeydew (6 ct)	Increasing	Steady	Higher
Cantaloupe (15 ct)	Decreasing	Available	Lower
Blueberries (12 ct)	Decreasing	Steady	Higher
Strawberries (12 pnt)	Steady	Short	Higher
Avocados (Hass 48 ct)	Decreasing	Available	Higher
Bananas (40 lb) Term	Increasing	Steady	Higher
Pineapple (7 ct) Term	Decreasing	Available	Lower
Idaho Potato (60 ct 50 lb)	Steady	Steady	Lower
Idaho Potato (70 ct 50 lb)	Steady	Steady	Lower
Idaho Potato (70 ct ) Term	Decreasing	Steady-Available	Lower
Idaho Potato (90 ct 50 lb)	Steady	Available	Higher
Idaho Potato #2 (6 oz 100 lb)	Decreasing	Available	Higher
Processing Potato (cwt)	Decreasing	Steady	Higher
Yellow Onions (50 lb)	Increasing	Steady	Lower
Yellow Onions (50 lb) Term	Decreasing	Steady-Available	Lower
Red Onions (25 lb) Term	Increasing	Steady	Lower
White Onions (50 lb) Term	Steady	Steady	Higher
Tomatoes (lg case)	Decreasing	Steady-Available	Lower
Tomatoes (5x6 lb) Term	Steady	Short	Steady
Tomatoes (4x5 vine ripe)	Increasing	Steady	Lower
Roma Tomatoes (lg case)	Increasing	Steady	Lower
Roma Tomatoes (xlg case)	Increasing	Steady	Lower
Green Peppers (lg case)	Increasing	Steady-Short	Higher
Red Peppers (lg 15 lb case)	Steady	Available	Lower
Iceberg Lettuce (24 ct)	Decreasing	Steady-Available	Lower
Iceberg Lettuce (24 ct) Term	Decreasing	Steady-Available	Lower
Leaf Lettuce (24 ct)	Decreasing	Steady-Available	Lower
Romaine Lettuce (24 ct)	Decreasing	Steady-Available	Lower
Mesculin Mix (3 lb) Term	Decreasing	Available	Lower
Broccoli (14 ct)	Increasing	Steady-Short	Lower
Squash (1/2 bushel)	Steady	Available	Lower
Zucchini (1/2 bushel)	Decreasing	Available	Lower
Green Beans (bushel)	Steady	Short	Higher
Spinach (flat 24)	Decreasing	Available	Higher
Mushrooms (10 lb lg) Term	Decreasing	Steady-Available	Lower
Cucumbers (bushel)	Increasing	Steady	Lower
Pickles (200-300 ct) Term	Steady	Short	Higher
Asparagus (sm)	Steady	Short	Higher
Freight (truck CA-Cty Av)	Increasing	Steady	Lower