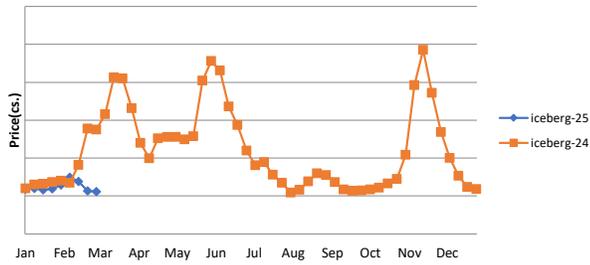


Produce

Iceberg Lettuce (24 count)



Produce had a quiet week without any big changes across the key items. 48-count hass avocados declined 4.7 percent w/w from the previous week's two-year high, but we're not expecting any kind of substantial relief here until we're well into the summer. Conversely, 50 lb. yellow onions stabilized at \$6/sack, tied with the week prior for a new three-year low. Eventually one would think onions will see a bounce, but our next window for some price strength probably won't open up until June or July so we're looking for more stability in the meantime. Tomatoes are in a similar situation with 25 lb. large romas still trending sideways near \$9/carton with no big issues on the horizon at the moment. Lettuce has been pretty stable as well, but we can never rule out of the possibility of a Q1/Q2 supply gap. It's just impossible to tell when and where it might hit. Price bases noted below.

Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Increasing	Steady-Short	Lower
Lemons (95 ct)	Steady	Available	Higher
Lemons (200 ct)	Steady	Available	Lower
Honeydew (6 ct)	Decreasing	Steady-Available	Lower
Cantaloupe (15 ct)	Decreasing	Available	Lower
Blueberries (12 ct)	Steady	Short	Higher
Strawberries (12 pnt)	Steady	Short	Lower
Avocados (Hass 48 ct)	Decreasing	Steady	Higher
Bananas (40 lb) Term	Decreasing	Steady	Higher
Pineapple (7 ct) Term	Decreasing	Steady-Short	Lower
Idaho Potato (60 ct 50 lb)	Steady	Available	Lower
Idaho Potato (70 ct 50 lb)	Steady	Available	Lower
Idaho Potato (70 ct) Term	Decreasing	Available	Lower
Idaho Potato (90 ct 50 lb)	Steady	Steady	Higher
Idaho Potato #2 (6 oz 100 lb)	Steady	Available	Higher
Processing Potato (cwt)	Increasing	Short	Higher
Yellow Onions (50 lb)	Steady	Available	Lower
Yellow Onions (50 lb) Term	Decreasing	Available	Lower
Red Onions (25 lb) Term	Steady	Available	Lower
White Onions (50 lb) Term	Steady	Steady	Lower
Tomatoes (lg case)	Steady	Available	Lower
Tomatoes (5x6 lb) Term	Steady	Short	Steady
Tomatoes (4x5 vine ripe)	Decreasing	Available	Lower
Roma Tomatoes (lg case)	Steady	Available	Lower
Roma Tomatoes (xlg case)	Steady	Available	Lower
Green Peppers (lg case)	Increasing	Steady-Available	Lower
Red Peppers (lg 15 lb case)	Steady	Available	Lower
Iceberg Lettuce (24 ct)	Decreasing	Steady-Available	Lower
Iceberg Lettuce (24 ct) Term	Decreasing	Steady-Available	Lower
Leaf Lettuce (24 ct)	Increasing	Steady-Available	Lower
Romaine Lettuce (24 ct)	Decreasing	Available	Lower
Mesculin Mix (3 lb) Term	Decreasing	Available	Lower
Broccoli (14 ct)	Decreasing	Available	Lower
Squash (1/2 bushel)	Steady	Available	Lower
Zucchini (1/2 bushel)	Increasing	Steady-Available	Lower
Green Beans (bushel)	Steady	Short	Higher
Spinach (flat 24)	Decreasing	Available	Higher
Mushrooms (10 lb lg) Term	Steady	Available	Higher
Cucumbers (bushel)	Increasing	Steady	Lower
Pickles (200-300 ct) Term	Steady	Short	Higher
Asparagus (sm)	Decreasing	Available	Higher
Freight (truck CA-Cty Av)	Decreasing	Available	Higher