

ArrowStream February 10, 2025

Lettuce joined the list of major produce items to watch over the next month or two after 24count iceberg lettuce climbed 8.4% w/w in the most recent data. The resulting \$12.93/carton average was a seven-week high, deviating slightly from the sideways price action we've become accustomed to since mid-December. Now is around the time of year we typically start bracing for a big supply gap, and given the reports of blister and peel out of the West thanks to January's cold snap, this could be it. 2024's two big supply gaps during the first half of the year took iceberg all the way up to the \$40 to \$50 area, so if quality continues to decline, we're likely headed back there in the short term. Price bases noted below.

Description Market Trend Supplies Price vs. Last Year	1/3 2/3 3/3 4/3 5/3 6/3 //3 8/3
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Spinach (flat 24) Decreasing Steady-Available Higher	pinach (flat 24)
Mushrooms (10 lb lg) Term Decreasing Available Higher	Aushrooms (10 lb lg) Term
Cucumbers (bushel) Decreasing Steady Lower	. 0
Pickles (200-300 ct) Term Steady Short Higher	` '
Asparagus (sm) Steady Short Higher	,
Freight (truck CA-Ctv Av) Decreasing Available Lower	