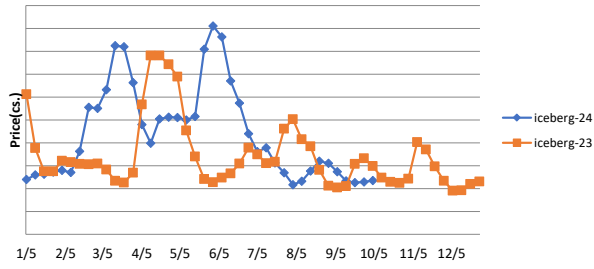


Produce

Iceberg Lettuce (24 count)



Avocados were the highlight out of the big five produce items in last week's price set after they climbed 4% w/w. That gain interrupted a five-week losing streak and comes at a time when the average price is still up more than 43% y/y. Rain seems to have caused some temporary harvest delays in Mexico, but volumes have reportedly picked back up now, so this should only be a one-week blip. It will probably take another three or four weeks of losses before we're back in normal seasonal territory, and after that, we should see the price stabilize somewhere between \$30 and \$40/carton across the final couple months of 2024. 25 lb. large roma tomatoes picked back up where they left off two weeks ago and continued climbing along their usual September-November upward trend. The gains probably won't start to slow until we're near \$20/carton. 24-count iceberg lettuce climbed a little over 2% w/w, but that's still nowhere near the levels of strength we're used to for this time of year, so it's still up in the air as to whether we'll see the typical rally above \$35/carton like we usually do between October and November. Price bases

Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Decreasing	Steady	Higher
Lemons (95 ct)	Increasing	Short	Lower
Lemons (200 ct)	Decreasing	Available	Lower
Honeydew (6 ct)	Steady	Steady	Lower
Cantaloupe (15 ct)	Steady	Steady-Available	Higher
Blueberries (12 ct)	Steady	Available	Lower
Strawberries (12 pnt)	Steady	Short	Lower
Avocados (Hass 48 ct)	Increasing	Steady-Available	Higher
Bananas (40 lb) Term	Steady	Steady-Available	Higher
Pineapple (7 ct) Term	Increasing	Steady-Available	Lower
Idaho Potato (60 ct 50 lb)	Steady	Short	Lower
Idaho Potato (70 ct 50 lb)	Steady	Short	Lower
Idaho Potato (70 ct) Term	Decreasing	Steady-Short	Lower
Idaho Potato (90 ct 50 lb)	Steady	Short	Lower
Idaho Potato #2 (6 oz 100 lb)	Decreasing	Short	Steady
Processing Potato (cwt)	Decreasing	Steady-Available	Lower
Yellow Onions (50 lb)	Steady	Steady	Higher
Yellow Onions (50 lb) Term	Decreasing	Available	Higher
Red Onions (25 lb) Term	Steady	Available	Higher
White Onions (50 lb) Term	Decreasing	Available	Lower
Tomatoes (lg case)	Increasing	Steady	Higher
Tomatoes (5x6 lb) Term	Steady	Short	Higher
Tomatoes (4x5 vine ripe)	Increasing	Steady	Higher
Roma Tomatoes (lg case)	Increasing	Steady-Short	Higher
Roma Tomatoes (xlg case)	Increasing	Steady-Short	Higher
Green Peppers (lg case)	Steady	Available	Higher
Red Peppers (lg 15 lb case)	Steady	Available	Higher
Iceberg Lettuce (24 ct)	Increasing	Steady-Available	Lower
Iceberg Lettuce (24 ct) Term	Increasing	Available	Lower
Leaf Lettuce (24 ct)	Decreasing	Steady-Available	Higher
Romaine Lettuce (24 ct)	Decreasing	Steady	Higher
Mesculin Mix (3 lb) Term	Increasing	Short	Higher
Broccoli (14 ct)	Increasing	Steady	Higher
Squash (1/2 bushel)	Steady	Available	Lower
Zucchini (1/2 bushel)	Decreasing	Steady-Available	Higher
Green Beans (bushel)	Steady	Short	Higher
Spinach (flat 24)	Increasing	Short	Higher
Mushrooms (10 lb lg) Term	Increasing	Short	Higher
Cucumbers (bushel)	Decreasing	Steady	Lower
Pickles (200-300 ct) Term	Decreasing	Steady-Available	Lower
Asparagus (sm)	Decreasing	Short	Higher
Freight (truck CA-Cty Av)	Decreasing	Steady	Higher