

# ArrowStream

## Poultry

USDA young chicken harvest was 168.7 million head, which was flat w/w but up 2.3% compared to the same week last year. Breaking out the segment, the National Composite whole birds and WOGs were flat at \$1.35/lb. Looking at the parts, the white meat segment was higher last week. Boneless/skinless breasts were down \$0.01 w/w to \$2.76/lb, and tenderloins were higher by \$0.05 to \$2.44/lb. Breasts ended flat m/m, and tenderloins are higher by 11.5% in May. Chicken wings were up \$0.01/lb to \$1.14/lb, and drumsticks were higher by \$0.05 to \$0.51/lb. Wings were down 14% m/m and 50% y/y. Boneless/skinless thigh meat was higher again by \$0.03 to \$2.45/lb, while the B/I thighs were flat at \$0.88/lb. B/S thigh meat is up 11% m/m and 38% y/y. Boneless turkey breasts saw a 1% price increase but bone-in whole turkeys were down 8% w/w. In the egg market, the USDA's large eggshell index dropped 8% w/w. Looking ahead, demand for white meat is expected to remain steady as a cost-effective protein. This stability is driven by constrained harvests coupled with consistent demand from both retail and foodservice sectors heading into summer. FOB per pound except when noted.

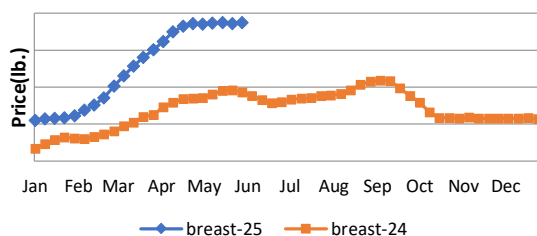
Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Short	Higher
Whole Wings	Increasing	Available	Lower
Drumsticks	Increasing	Short	Higher
Breasts Boneless/Skinless	Increasing	Short	Higher
Breasts Line Run	Decreasing	Short	Higher
Stripped Backs and Necks	Decreasing	Steady	Higher
Tenderloins	Increasing	Short	Higher
Legs - Bone-in	Decreasing	Short	Higher
Bulk Leg Quarters	Decreasing	Short	Higher
Thighs Bone-In	Increasing	Steady-Short	Lower
Thighs Boneless/Skinless	Increasing	Short	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Steady	Higher
Turkey Breast, Bnls/Sknls	Increasing	Short	Higher

## Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Available	Higher
Medium Eggs (dozen)	Decreasing	Steady-Available	Higher
Liquid Whole Eggs	Steady	Steady	Higher
Liquid Egg Whites	Steady	Steady	Higher
Liquid Egg Yolks	Steady	Steady	Higher
Egg Breaker Stock Central	Decreasing	Available	Higher

**Boneless Skinless Chicken Breast**



**Large Shell Eggs**

