

# ArrowStream

## Poultry

USDA young chicken harvest was 167 million head, which was up just 0.3% w/w but higher by 3.1% compared to the same week last year. Breaking out the segment, the National Composite whole birds and WOGs were up \$0.02 w/w at \$1.35/lb. In the foodservice WOGs, the high volume 2.5# to 3.5# WOG were up \$0.01 w/w at \$1.33/lb. The 2.5dn were higher by \$0.03 to \$1.45/lb and the 3.5up were up by \$0.03 to \$1.22/lb. Looking at the parts, the white meat segment was higher last week. Boneless/skinless breasts were up another \$0.11 w/w to \$2.41/lb, and tenderloins were up \$0.02 to \$1.82/lb. Breasts are now up 57% y/y while tenderloins are lower by 4% this year. Chicken wings had a slight rebound in prices after several weeks of declines. Wings were slightly higher by just \$0.01 w/w to \$1.45/lb, and drumsticks were flat at \$0.45/lb. Boneless/skinless thigh meat was higher again by \$0.08 to \$1.76/lb, while the B/I thighs were down \$0.02 at \$0.82/lb. In the turkey segment, boneless breasts were up 4% last week, while B/I whole turkeys were higher by almost 3% w/w. Shell egg demand is creeping higher as we near Easter; however, no additional reports of culls and higher imports of shell eggs is allowing supplies to recover and wholesale prices to drop. The USDA's large eggshell index was lower by just 3% w/w, but is down 54% m/m. Looking ahead, the impact of potential retaliatory tariffs on U.S. chicken, combined with flat retail and foodservice demand, could result in greater domestic availability and a drop in wholesale prices. FOB per pound except when noted.

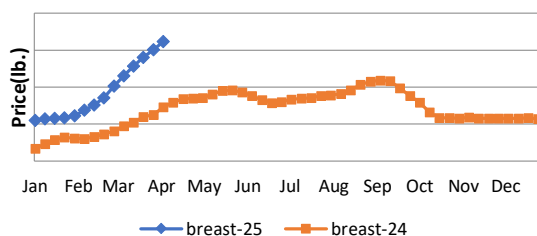
Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	-	Higher
Whole Wings	Decreasing	-	Lower
Drumsticks	Decreasing	-	Higher
Breasts Boneless/Skinless	Increasing	-	Higher
Breasts Line Run	Increasing	-	Higher
Stripped Backs and Necks	Increasing	-	Higher
Tenderloins	Increasing	-	Lower
Legs - Bone-in	Increasing	-	Higher
Bulk Leg Quarters	Decreasing	-	Higher
Thighs Bone-In	Increasing	-	Lower
Thighs Boneless/Skinless	Increasing	-	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	-	Higher
Turkey Breast, Bnls/Sknls	Increasing	-	Higher

## Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	-	Higher
Medium Eggs (dozen)	Steady	-	Higher
Liquid Whole Eggs	Decreasing	-	Higher
Liquid Egg Whites	Steady	-	Higher
Liquid Egg Yolks	Decreasing	-	Higher
Egg Breaker Stock Central	Decreasing	-	Higher

**Boneless Skinless Chicken Breast**



**Large Shell Eggs**

