

ArrowStream

Poultry

USDA young chicken harvest was 162.7 million head, which was lower by 2.4% w/w but was down just slightly compared to the same week last year. Breaking out the segment, the National Composite whole birds and WOGs were flat w/w at \$1.25/lb. Looking at the parts, the white meat segment was higher. Boneless/skinless breasts were up another \$0.16 w/w to \$1.92/lb, and tenderloins were up \$0.04 \$1.73/lb. Retail promotions were a lot higher again for chicken breasts, and retail prices at the grocery store were a bit lower compared to the prior week. Chicken wings were actually down \$0.11 w/w at \$1.78/lb, but drumsticks were flat at \$0.47/lb. Boneless/skinless thigh meat was higher by \$0.08 to \$1.45/lb, while the B/I thighs were down \$0.05 at \$0.87/lb. In the turkey segment, the harvest is down 12% y/y and prices are a lot higher. Boneless breast prices were up 2% last week, while B/I whole turkeys were higher by 12% w/w. The USDA's large eggshell index was higher by 1.5% w/w. Looking ahead, the federal government announced plans to purchase eggs from other nations as part of a five-pronged strategy, and price increases have slowed the past two weeks. Retalitory tariffs by Canada and Mexico could actually help lower prices for chicken parts here in the U.S. FOB per pound except when noted.

Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Steady	Higher
Whole Wings	Decreasing	Available	Lower
Drumsticks	Increasing	Steady	Higher
Breasts Boneless/Skinless	Increasing	Short	Higher
Breasts Line Run	Increasing	Short	Higher
Stripped Backs and Necks	Increasing	Short	Higher
Tenderloins	Increasing	Short	Higher
Legs - Bone-in	Increasing	Steady	Higher
Bulk Leg Quarters	Decreasing	Steady	Higher
Thighs Bone-In	Decreasing	Available	Higher
Thighs Boneless/Skinless	Increasing	Short	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Steady-Short	Lower
Turkey Breast, Bnls/Sknls	Increasing	Short	Higher

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Steady	Higher
Medium Eggs (dozen)	Decreasing	Steady	Higher
Liquid Whole Eggs	Steady	Short	Higher
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Steady	Short	Higher
Egg Breaker Stock Central	Decreasing	Steady	Higher

