

# ArrowStream

## Poultry

USDA young chicken harvest was 167.1 million head, which was down 2.2% w/w and lower by 2.1% compared to last year when the harvest was 170.6 million head. Breaking out the segment, the National Composite whole birds and WOGs were flat w/w at \$1.27/lb. Looking at the parts, in the white meat segment, boneless/skinless breasts were down another 5% w/w to \$1.69/lb and have dropped by 15% this month. Tenderloins were down by 4.5% w/w to \$2.24/lb and 11% this month. Chicken tenders saw a sharp drop in retail advertisements last week, and the lower prices at the butcher counter led to the wholesale price decline. Chicken wings were down almost 3% w/w at \$2.23/lb, while drumsticks were higher by just \$0.02/lb w/w finishing at \$0.48/lb. Boneless/skinless thigh meat was flat again w/w at \$1.90/lb, but the B/I thighs declined 3% to \$0.98/lb. The USDA's large eggshell index was down by almost 8% w/w but is still up 71% compared to last year. The turkey segment was mixed last week with whole turkeys down 2%, but turkey breast were flat last week. Looking ahead, chicken promotions will continue to be a popular choice for budget-minded consumers, but as we noted the prior week, the white meat segment will continue to see a seasonal price decline from their highs through the fall. FOB per pound except when noted.

Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Steady-Short	Higher
Whole Wings	Decreasing	Available	Higher
Drumsticks	Increasing	Steady	Higher
Breasts Boneless/Skinless	Decreasing	Available	Higher
Breasts Line Run	Decreasing	Steady	Higher
Stripped Backs and Necks	Increasing	Steady	Lower
Tenderloins	Decreasing	Available	Lower
Legs - Bone-in	Decreasing	Steady-Available	Higher
Bulk Leg Quarters	Decreasing	Steady-Available	Higher
Thighs Bone-In	Decreasing	Available	Higher
Thighs Boneless/Skinless	Decreasing	Steady	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Steady-Available	Lower
Turkey Breast, Bnls/Sknls	Decreasing	Available	Lower

## Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Steady	Available	Higher
Medium Eggs (dozen)	Steady	Steady-Available	Higher
Liquid Whole Eggs	Decreasing	Steady-Available	Higher
Liquid Egg Whites	Decreasing	Available	Lower
Liquid Egg Yolks	Steady	Short	Higher
Egg Breaker Stock Central	Increasing	Steady-Available	Higher

