

# ArrowStream

## Poultry

USDA young chicken harvest was 165.0 million head and down less than 1% compared to last year. The National Composite whole birds and WOGs were flat last week despite the increase in retail promotions. WOGs averaged \$1.31/lb. Breaking out the foodservice WOGs, the heavily purchased 2.5# to 3.5# WOGs were flat at \$1.28/lb. The 2.5dn were up \$0.01 to \$1.42/lb and the 3.5# surged higher by \$0.010/lb to \$1.32/lb. Looking at the parts, only wings were higher as all the other parts traded flat to lower w/w. Within the white meat segment, boneless/skinless breasts were down 2.4% to \$1.69/lb and finished lower by almost 10% m/m. Tenderloins were down for the first time this year, finishing lower by just 1.3% at \$2.51/lb but were still up 5.5% for the month. Chicken wings were up again last week by 1.75% to \$2.56/lb, but drumsticks were down by 2.5% to \$0.45/lb. Boneless/skinless thigh meat was lower by 1.6% to \$1.84/lb and B/I thighs were flat at \$1.00/lb. The USDA's national composite large shell egg index advanced just 1.5% w/w but has now climbed more than 63% over the past month. Looking ahead, we can expect retail features to strengthen for the white meat segment following the 4th of July promotions, which will focus heavily on burgers and hotdogs. As consumers seek the best protein options for their budgets, the chicken segment is well-positioned to meet this demand. FOB per pound except when noted.

Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Short	Higher
Whole Wings	Increasing	Steady	Higher
Drumsticks	Increasing	Available	Higher
Breasts Boneless/Skinless	Increasing	Available	Higher
Breasts Line Run	Decreasing	Available	Lower
Stripped Backs and Necks	Increasing	Short	Higher
Tenderloins	Increasing	Available	Higher
Legs - Bone-in	Decreasing	Available	Higher
Bulk Leg Quarters	Increasing	Steady	Higher
Thighs Bone-In	Increasing	Steady	Higher
Thighs Boneless/Skinless	Increasing	Available	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Steady	Lower
Turkey Breast, Bnls/Sknls	Increasing	Steady	Lower

## Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Steady	Short	Higher
Liquid Whole Eggs	Steady	Short	Higher
Liquid Egg Whites	Steady	Steady	Higher
Liquid Egg Yolks	Increasing	Steady	Higher
Egg Breaker Stock Central	Decreasing	Short	Higher

