

ArrowStream

Poultry

USDA young chicken harvest was up slightly vs. the prior week at 162 million head or just 0.9% w/w and was still down 1.3% than the prior year when the harvest was 164.2 million head. Chicken parts is where the market saw the most increases as the white meats and wings continue to lead the poultry market. Tenderloins gained another 3.9% to \$1.92/lb, and B/S breasts were higher by 2.1% at \$1.53/lb. Wings continued higher again up 1.9% w/w to \$2.23/lb and saw another increase in promotions in the grocery stores. B/I thighs were up another 2.5% to .85/lb and are now up 22% m/m. Boneless thigh meat was higher by 3.9% to \$1.44/lb last week and higher by almost 13.5% m/m. Drumsticks were down 1.7% last week at .43/lb. The large eggshell index was higher almost 13% w/w. Recent reports reveal that production has been halted at one of the nation's major shell egg producers due to the detection of pathogenic avian influenza (HPAI), leading to the culling of approximately 2 million chickens, including 1.6 million hens and 337,000 pullets. Last year, 58 million birds were culled to limit the spread of the virus. FOB per pound except when noted.

Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Short	Lower
Whole Wings	Increasing	Steady	Higher
Drumsticks	Increasing	Available	Higher
Breasts Boneless/Skinless	Increasing	Available	Higher
Breasts Line Run	Decreasing	Available	Lower
Stripped Backs and Necks	Increasing	Short	Higher
Tenderloins	Increasing	Available	Higher
Legs - Bone-in	Increasing	Available	Higher
Bulk Leg Quarters	Increasing	Steady	Higher
Thighs Bone-In	Increasing	Steady	Higher
Thighs Boneless/Skinless	Increasing	Available	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Steady	Lower
Turkey Breast, Bnls/Sknls	Decreasing	Steady	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Increasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Steady	Short	Lower
Liquid Egg Whites	Steady	Steady	Lower
Liquid Egg Yolks	Steady	Steady	Lower
Egg Breaker Stock Central	Decreasing	Short	Lower

