

ArrowStream

Poultry

The National Composite whole birds and WOGs were flat last week. WOGs averaged \$1.26/lb. Chicken parts is where the market saw the most increases as the white meats and wings continue to lead the poultry market. Tenderloins gained 3.4% to \$1.71/lb, and B/S breasts were higher by 5% at \$1.37/lb. Wings continued higher again up another 2.7% w/w to \$2.11/lb. B/I and boneless thigh meat were both higher on much larger retail promotions supporting the increases. B/I thighs were up another 7% to .75/lb and are now up 21% m/m. Boneless thigh meat was higher by 3.5% to \$1.31/lb last week and higher by almost 12% m/m. Drumsticks were up just slightly last week at .46/lb. The large eggshell index was sharply lower by 25% w/w and has been down three weeks in a row. Looking ahead, retail/grocery activity and special promotions, while a bit higher last week, will see some competition from traditional Easter menus in the coming weeks. But wings and tenderloins should stay in the forefront as March Madness kicks off next week. FOB per pound except when noted.

Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Short	Lower
Whole Wings	Increasing	Steady	Higher
Drumsticks	Decreasing	Available	Higher
Breasts Boneless/Skinless	Increasing	Available	Higher
Breasts Line Run	Decreasing	Available	Lower
Stripped Backs and Necks	Increasing	Short	Lower
Tenderloins	Increasing	Available	Higher
Legs - Bone-in	Increasing	Available	Lower
Bulk Leg Quarters	Decreasing	Steady	Higher
Thighs Bone-In	Increasing	Steady	Higher
Thighs Boneless/Skinless	Increasing	Available	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Steady	Lower
Turkey Breast, Bnls/Sknls	Increasing	Steady	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Increasing	Short	Lower
Liquid Egg Whites	Decreasing	Steady	Lower
Liquid Egg Yolks	Increasing	Steady	Lower
Egg Breaker Stock Central	Increasing	Short	Lower

Boneless Skinless Chicken Breast

